

# ELDERCARE MEDIATOR QUESTIONNAIRE

## A. BASIC INFORMATION:

**LOCATION(S):**

**"I WILL MEDIATE IN THE FOLLOWING LOCATION(S)":**

**LIST AT LEAST ONE STATE, THE STATE WHERE YOUR OFFICE IS LOCATED, AND ANY ADDITIONAL STATES OR METROPOLITAN AREAS OUTSIDE OF THE FIRST STATE LISTED. NOTE YOUR TRAVEL COSTS.**

Florida; expense for travel outside greater Orlando negotiable

**YOUR NAME:** H. Leonard Burke

**BUSINESS NAME:** Harmony Mediation

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**WEBSITE:** [www.harmony-mediation.com](http://www.harmony-mediation.com)

**LANGUAGES SPOKEN FLUENTLY:** English

**FEES PER HOUR & OTHER FEES (EG. TRAVEL):**

\$150 per hour; travel time one way if required, reimbursement of exceptional expenses (e.g., overnight delivery), late fee and returned check fee

**DO YOU HAVE MEDIATOR MALPRACTICE INSURANCE?** No

## B. BACKGROUND:

**OVERVIEW OF BACKGROUND**

**(PRIMARY PROFESSION, ETC. MAXIMUM 50 WORDS):**

Certified by the Supreme Court of Florida for County Court mediation Serves as the Executive Director of the Florida State Guardianship Association and is a member of the Association for Conflict Resolution and the Florida Academy of Professional Mediators. Serves as volunteer Guardian ad Litem for abused, neglected children.

**NUMBER OF MEDIATED DISPUTES (ANY KIND--MINIMUM 5 TO BE LISTED):**

100+

**NUMBER OF MEDIATED DISPUTES INVOLVING HIGH-CONFLICT FAMILY MEDIATION:**

5+

**ELDERCARE MEDIATION EXPERIENCE: NUMBER OF EM DISPUTES MEDIATED:**

5-

**NUMBER OF YEARS YOU HAVE MEDIATED:** 4 years

**GENERAL EXPERIENCE:**

Has practiced in County Court mediation. Trained in both facilitative and transformative mediation. Graduate of Florida Supreme Court approved training in guardianship mediation and arbitration.

**GERIATRIC EXPERIENCE:**

Serve as professional guardian of both person and property. Nationally certified by the Center for Guardianship Certification. Elected to local and state offices of the Guardianship Association.

**OTHER:**

(EG. PERSONAL EXPERIENCE WITH FAMILY DECISIONMAKING REGARDING PARENTS, ETC.):

Lead my parents through decisions for their living will. Used their decisions as basis for resolution with my siblings of end-of-life care for my mother.

**C.**

**EDUCATION, ASSOCIATIONS, AND LICENSES/MEDIATOR REGISTRIES:**

**EDUCATIONAL DEGREE(S), MAJOR(S), & INSTITUTION(S):**

BA, Physics, George Mason University

**PROFESSIONAL ASSOCIATIONS:**

ACR (Elder Decision-Making and Conflict Resolution Section), Florida Academy of Professional Mediators

**MEDIATOR REGISTRIES/CERTIFICATION/LICENSES:**

Certified by Supreme Court for County Court mediation  
Graduate of Supreme Court designated training for guardianship mediation  
Graduate of Supreme Court designated training for arbitration

**CERTIFICATION AND TRAINING:**

**D.  
TYPES OF ELDERCARE MEDIATION DISPUTES THAT YOU WILL  
MEDIATE:**

**CHECK ALL THAT APPLY & CHECK TYPES OF EM DISPUTES THAT YOU HAVE ALREADY  
MEDIATED:**

**WILL**

Quality of Life	Quality of Life
Housing	Housing
Car Keys, Driving & Transportation (limitations on driving, testing, transportation to medical appointments, friends, social events & church)	
Caregiving (division of duties, relief for caregivers, level of care needed, planning vacations for parents & caregivers)	
Financial Decisions	Financial Decisions
Working through Family Fights (improving sibling relationships, learning communication skills, & working as a team)	Working through Family Fights (improving sibling relationships, learning communication skills, & working as a team)
Geriatric Assessment	
Wills, Trusts & Estates (planning, distribution of assets, & resolution of family disputes)	Wills, Trusts & Estates (planning, distribution of assets, & resolution of family disputes)
Division or Sale of Farms, Businesses & Property	Division or Sale of Farms, Businesses & Property
Powers of Attorney & Avoiding Guardianship	Powers of Attorney & Avoiding Guardianship
Health Care Decisions	
Emergency Decisions	
Planning Ahead for End of Life Decisions (funeral planning & Advanced Directives (Living Wills/Life Prolongation, organ donation preference, appointment of health care representatives)	Planning Ahead for End of Life Decisions (funeral planning & Advanced Directives (Living Wills/Life Prolongation, organ donation preference, appointment of health care representatives)
Resident Injury; level of care; Wrongful Death	

**Other (List):** Will, I'd list disputes regarding actions of guardians. Under Other – Have, I'd list: landlord/tenant, contracts, credit card, replevin, and damages.

**E.  
MEDIATION TRAINING:**

**TRAINING IN BASIC MEDIATION  
(MINIMUM 40 HOURS OF GENERAL MEDIATION TRAINING):  
NOTE TYPE (FAMILY, CIVIL, COMMUNITY MEDIATION OR OTHER,**

**TITLE(S), TOTAL NUMBER OF HOURS, TRAINERS)**

Civil, County Court mediation, 24 hours, Mediation Training Group  
Civil, Guardianship mediation, 40-hours, Stetson University

**TRAINING RECEIVED IN ELDERCARE MEDIATION:  
NOTE TITLES, TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):**

Civil, Guardianship mediation, 40-hours, Stetson University  
Mediation of Guardianship issues, 1-hour, Ed Boyer, Esq.  
Basic Guardianship, 40-hours, Sharon Johnson  
continuing education in guardianship, minimum 20-hours every two year

**TRAINING IN DOMESTIC VIOLENCE: NOTE TITLE(S), TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):**

Advanced Mediation Training, 2-hours, Mediation Training Group  
DRC 16th Annual Conference, 4.3-hours, Florida Dispute Resolution Center

**SUMMARY OF OTHER ADVANCED MEDIATION TRAINING:  
NOTE TITLE(S), TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):**

DRC 17th Annual Conference, 13.8-hours, Florida Dispute Resolution Center  
DRC 16th Annual Conference, 8.7-hours, Florida Dispute Resolution Center

**WERE YOU A TRAINER FOR ANY NOTED ABOVE? No  
IF SO, LIST HOURS:**

**F.  
MODELS AND PROCEDURES USED AS A MEDIATOR:**

**MODEL(S) OF MEDIATION USED PRIMARILY:  
FACILITATIVE**

**TYPE(S) OF MEDIATION SESSION USED (NOTE ALL YOU USE, THEN FOR EACH CATEGORY, LIST YOUR LEVEL OF EXPERIENCE: LOW, MEDIUM, HIGH):**

<b>EXPERIENCE</b>	
<b>High</b>	<b>IN-PERSON ONLY</b>
<b>Low</b>	<b>WITH SOME PARTICIPATION BY CONFERENCE CALL</b>
<b>None</b>	<b>MEDIATION BY CONFERENCE CALL</b>

**None**

**ONLINE DISPUTE RESOLUTION  
(MEDIATION WITH VIDEO COMPONENT)**