

ELDERCARE MEDIATOR QUESTIONNAIRE

A. BASIC INFORMATION:

LOCATION(S):

"I WILL MEDIATE IN THE FOLLOWING LOCATION(S)":

LIST AT LEAST ONE STATE, AND UP TO 2 ADDITIONAL STATES OR METROPOLITAN AREAS OUTSIDE OF THE FIRST STATE LISTED (MAXIMUM 3).

GA

YOUR NAME: Jason Stephens, M.B.A., J.D.

BUSINESS NAME: Southern Resolution Services

ADDRESS: 114 Westmore Road
Rome, GA 30165-4236

PHONES: 706-237-6060 (office)

FAX: 404-601-9170

EMAIL: jason@srsusa.org

WEBSITE: www.mediate.com/Stephens

LANGUAGES SPOKEN FLUENTLY:

English

FEES PER HOUR & OTHER FEES (EG. TRAVEL):

\$150-\$175 per hour

DO YOU HAVE MEDIATOR MALPRACTICE INSURANCE? Yes

B. BACKGROUND:

OVERVIEW OF BACKGROUND

(PRIMARY PROFESSION, ETC. MAXIMUM 50 WORDS):

He began his legal career in Rome, Georgia, working as a paralegal/case manager for a sole practitioner for 18 years where he acquired valuable experience in many areas of personal injury, including but not limited to medical malpractice, wrongful death, trucking cases, automobile injuries, and workers' compensation. After finishing his formal education, Mr. Stephens went to work downtown Atlanta, Georgia, for a firm specializing in employment law gaining over five years experience supporting the senior attorney in areas of employment law, including EEOC, Title VII, Section

1983, Sarbanes-Oxley, and other employment discrimination cases. In addition, Mr. Stephens received experience in cases involving general contract disputes, commercial and residential real estate litigation, complex Probate law matters involving Wills and Estates, and Americans with Disabilities Act.

GENERAL MEDIATION EXPERIENCE (MAX 30 WORDS):

All areas included preparing and being part of the mediation process.

NUMBER OF MEDIATED DISPUTES (ANY KIND--MINIMUM 5 TO BE LISTED):

26+

NUMBER OF MEDIATED DISPUTES INVOLVING HIGH-CONFLICT FAMILY MEDIATION:

26+

ELDERCARE MEDIATION EXPERIENCE: NUMBER OF EM DISPUTES MEDIATED:

Less than 5

NUMBER OF YEARS YOU HAVE MEDIATED: 3 years as of May 2010

GERIATRIC EXPERIENCE (MAX 30 WORDS):

His home is in Rome, Georgia, where he is expanding mediation in local, state, and international matters and studies. Mr. Stephens has begun reviewing SSI/SSDI being an active member of NOSSCR (National Organization of Social Security Representatives) continuing his life-long goal for representing claimants for Social Security income benefits and generating his passion of elder law and issues.

**OTHER
(EG. PERSONAL EXPERIENCE WITH FAMILY DECISIONMAKING REGARDING PARENTS, ETC. MAX 30 WORDS):**

C.

EDUCATION, ASSOCIATIONS, AND LICENSES/MEDIATOR REGISTRIES:

EDUCATIONAL DEGREE(S), MAJOR(S), & INSTITUTION(S):

Master's Business Administration -- Berry College
Campbell School of Business
Juris Doctprate -- John Marshall Law School --
Atlanta, Georgia
Bachelor's Degree--Berry College Campbell School of
Business

**PROFESSIONAL ASSOCIATIONS: MEDIATION
(IF ASSOCIATION FOR CONFLICT RESOLUTION (ACR), INCLUDE WHETHER
PRACTITIONER MEMBER), GERIATRIC, THERAPIST, LEGAL, ETC. (MAX 30
WORDS):**

Association of Conflict Resolution (national and
state), American Mediator Association,

**MEDIATOR REGISTRIES/CERTIFICATION/LICENSES
(NOTE IF YOU RECEIVED ANY DISCIPLINARY ACTIONS) (MAX 30 WORDS):**

University of Georgia--Fanning Institute
Civil Mediator 7th District of Georgia ADR
Registered Neutral #6963 Georgia Office of Dispute
Resolution

D.

TYPES OF ELDERCARE MEDIATION DISPUTES THAT YOU WILL MEDIATE:

**CHECK ALL THAT APPLY & CHECK TYPES OF EM DISPUTES THAT
YOU HAVE ALREADY MEDIATED:**

WILL	HAVE
Quality of Life	Quality of Life
Housing	Housing
Car Keys, Driving & Transportation (limitations on driving, testing, transportation to medical appointments, friends, social events & church)	Car Keys, Driving & Transportation (limitations on driving, testing, transportation to medical appointments, friends, social events & church)
Caregiving (division of duties, relief for caregivers, level of care needed, planning vacations for parents & caregivers)	Caregiving (division of duties, relief for caregivers, level of care needed, planning vacations for parents & caregivers)

Financial Decisions	Financial Decisions
Working through Family Fights (improving sibling relationships, learning communication skills, & working as a team)	Working through Family Fights (improving sibling relationships, learning communication skills, & working as a team)
Wills, Trusts, Estates	Wills, Trusts, Estates
Division or Sale of Farms, Businesses, Property	Division or Sale of Farms, Businesses, Property
Powers of Attorney, Avoiding Guardianship	Powers of Attorney, Avoiding Guardianship
Health Care Decisions	Health Care Decisions
Emergency Decisions	Emergency Decisions
Planning Ahead for End of Life Decisions (funeral planning & Advanced Directives (Living Wills/Life Prolongation, organ donation preference, appointment of health care representatives)	Planning Ahead for End of Life Decisions (funeral planning & Advanced Directives (Living Wills/Life Prolongation, organ donation preference, appointment of health care representatives)
Resident Injury; level of care	Resident Injury; level of care
Other (List):	

**E.
MEDIATION TRAINING:**

**TRAINING IN BASIC MEDIATION
(MINIMUM 40 HOURS OF GENERAL MEDIATION TRAINING):
NOTE TYPE (FAMILY, CIVIL, COMMUNITY MEDIATION OR OTHER,
TITLE(S), TOTAL NUMBER OF HOURS, TRAINERS)
(MAX 30 WORDS):**

General:
2007 Mediators of Southern Nevada/Divorce and Custody Mediation Training - 40 hours
2008 University of Nevada, Reno/ Beginning Mediation and Conflict Resolution - 40 hours
2009 Nevada Supreme Court's Mediation Program/Foreclosure Mediation - 16 hours

**TRAINING RECEIVED IN ELDERCARE MEDIATION:
NOTE TITLES, TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):**

2009 Elder Mediation Group (Dana Curtis)/Fundamentals of Elder Mediation for Experienced Mediators - 20 hours

TRAINING IN DOMESTIC VIOLENCE: NOTE TITLE(S), TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):

SUMMARY OF OTHER ADVANCED MEDIATION TRAINING: NOTE TITLE(S), TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):

2009 University of Nevada, Reno/Advanced Mediation and Conflict Resolution - 40 Hours

WERE YOU A TRAINER FOR ANY NOTED ABOVE? IF SO, LIST HOURS:

No

F. MODELS AND PROCEDURES USED AS A MEDIATOR:

MODEL(S) OF MEDIATION USED PRIMARILY:

FACILITATIVE TRANSFORMATIVE DIRECTIVE

TYPE(S) OF MEDIATION SESSION USED (NOTE ALL YOU USE, THEN FOR EACH CATEGORY, LIST YOUR LEVEL OF EXPERIENCE: LOW, MEDIUM, HIGH):

EXPERIENCE	
HIGH	IN-PERSON ONLY
MEDIUM	IN-PERSON WITH SOME PARTICIPATION BY CONFERENCE CALL
MEDIUM	MEDIATION BY CONFERENCE CALL
LOW	ONLINE DISPUTE RESOLUTION (MEDIATION WITH VIDEO COMPONENT)