

# ELDERCARE MEDIATOR QUESTIONNAIRE

## A. BASIC INFORMATION:

**LOCATION(S):**

**"I WILL MEDIATE IN THE FOLLOWING LOCATION(S)":  
LIST AT LEAST ONE STATE, THE STATE WHERE YOUR OFFICE IS LOCATED,  
AND ANY ADDITIONAL STATES OR METROPOLITAN AREAS OUTSIDE OF  
THE FIRST STATE LISTED. NOTE YOUR TRAVEL COSTS.**

Oklahoma

**YOUR NAME:** Barbara Ann Bartlett

**BUSINESS NAME:**

**ADDRESS:** 2123 S. Atlanta Pl  
Tulsa, OK 74114

**PHONES:** 918-584-1894

**FAX:** 918-584-1891

**EMAIL:** [bab@babartlett.com](mailto:bab@babartlett.com)

**WEBSITE:** <http://dontfightaboutit.com/>

**LANGUAGES SPOKEN FLUENTLY:** English

**FEES PER HOUR & OTHER FEES (EG. TRAVEL):**

varies

**DO YOU HAVE MEDIATOR MALPRACTICE INSURANCE?** Yes

## B. BACKGROUND:

**OVERVIEW OF BACKGROUND**

**(PRIMARY PROFESSION, ETC. MAXIMUM 50 WORDS):**

Collaborative Attorney and Mediator. Primary practice in Family Law. Specializing in collaborative divorce and mediation. Please view the "About Us" page of my website. I have been active in family resolution processes for 20 years. I was chosen by an international group to help develop guidelines for high conflict couples.

**GENERAL MEDIATION EXPERIENCE (MAX 30 WORDS):**

My experience is mostly in the divorce field. I became a mediator in 1992. These skills are easily translated to the elder law area. My main work now is in the collaborative process. Again, see my website for an explanation of that process. It is like a supersonic mediation.

**NUMBER OF MEDIATED DISPUTES (ANY KIND--MINIMUM 5 TO BE LISTED):**

over 5

**NUMBER OF MEDIATED DISPUTES INVOLVING HIGH-CONFLICT FAMILY MEDIATION:**

Over 5

**ELDERCARE MEDIATION EXPERIENCE: NUMBER OF EM DISPUTES MEDIATED:**

Less 5

**NUMBER OF YEARS YOU HAVE MEDIATED: 16**

**GERIATRIC EXPERIENCE (MAX 30 WORDS):**

I have worked in estate planning since becoming an attorney in 1985. I have done guardianships as well. Now with my own parents reaching the time they need me and my siblings, I have new challenges.

**OTHER:**

I am the trustee of my parents trust upon their inability to deal with their affairs. As an attorney, I have been in a similar position with older clients.

**C.**

**EDUCATION, ASSOCIATIONS, AND LICENSES/MEDIATOR REGISTRIES:**

**EDUCATIONAL DEGREE(S), MAJOR(S), & INSTITUTION(S):**

**\_DEGREES:**

Juris Doctor from University of Oklahoma Law Center

**PROFESSIONAL ASSOCIATIONS:**

Training in Family & Divorce Mediation with Robert Benjamin

Over 100 hours of training in how to resolve conflict in divorce situations

International Academy of Collaborative Professionals  
Oklahoma Academy of Collaborative Professionals, Executive Board member, and 2009 President

Tulsa County Presiding Judge's Domestic Court Task Force  
Family Law Section of the Oklahoma Bar Association, former committee chair and program editor of the Family Law Journal  
Family Law Section of the Tulsa County Bar Association, former chair and program chair

Court Operations Committee and Children in the Law Committee of the Tulsa County Bar Association

Family Law Section of the American Bar Association

**MEDIATOR REGISTRIES/CERTIFICATION/LICENSES:**

Oklahoma license to practice law, October 1985  
Also licensed to practice in federal court of Oklahoma and  
the Tenth Circuit Court of Appeals  
University of Oklahoma, Juris Doctor, 1985, with  
distinction  
Utah State University, Bachelor's of Science,  
Environmental Studies, 1979, cum laude

**CERTIFICATION AND TRAINING:**

**D.  
TYPES OF ELDERCARE MEDIATION DISPUTES THAT YOU WILL  
MEDIATE:**

**CHECK ALL THAT APPLY & CHECK TYPES OF EM DISPUTES THAT YOU  
HAVE ALREADY MEDIATED:**

<b>WILL</b>	<b>HAVE</b>
Quality of Life	
Housing	Housing
Car Keys, Driving & Transportation (limitations on driving, testing, transportation to medical appointments, friends, social events & church)	
Caregiving (division of duties, relief for caregivers, level of care needed, planning vacations for parents & caregivers)	
Financial Decisions	Financial Decisions
Working through Family Fights (improving sibling relationships, learning communication skills, & working as a team)	
Wills, Trusts & Estates (planning, distribution of assets, & resolution of family disputes)	
Division or Sale of Farms, Businesses & Property	Division or Sale of Farms, Businesses & Property
Powers of Attorney & Avoiding Guardianship	Powers of Attorney & Avoiding Guardianship
Health Care Decisions	Health Care Decisions
Emergency Decisions	

Planning Ahead for End of Life Decisions  
(funeral planning & Advanced Directives  
(Living Wills/Life Prolongation, organ  
donation preference, appointment of  
health care representatives)

Planning Ahead for End of Life Decisions  
(funeral planning & Advanced Directives  
(Living Wills/Life Prolongation, organ  
donation preference, appointment of  
health care representatives)

**Other (List):** Family mediation of any type

**E.  
MEDIATION TRAINING:**

**TRAINING IN BASIC MEDIATION  
(MINIMUM 40 HOURS OF GENERAL MEDIATION TRAINING):  
NOTE TYPE (FAMILY, CIVIL, COMMUNITY MEDIATION OR OTHER,  
TITLE(S), TOTAL NUMBER OF HOURS, TRAINERS)**

40 hours Family Mediation, Robert Benjamin  
High Conflict resolution (see website for extent; I teach this)  
Parenting Coordination training  
Collaborative Process

**TRAINING RECEIVED IN ELDERCARE MEDIATION:  
NOTE TITLES, TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):**

**TRAINING IN DOMESTIC VIOLENCE: NOTE TITLE(S), TOTAL NUMBER OF  
HOURS & TRAINERS (MAX 30 WORDS):**

6 hours; local

**SUMMARY OF OTHER ADVANCED MEDIATION TRAINING:  
NOTE TITLE(S), TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):**

2004 Conflict Resolution Training Christine Coates; Robin  
Deutsch; Matt Sullivan 8  
2004 Conflict Resolution Training Betsy Duvall; Barbara  
Fidler; Robert LaCrosse 3  
2003 Conflict Resolution Training Coates; Duvall; LaCrosse 8  
2001 Basic Collaborative Law Training Shelly Finman 2.5  
1999 Conflict Resolution Training Elliot Solomon 3  
1998 Conflict Resolution Training Matthew Sullivan; Terry  
Johnston 3

**WERE YOU A TRAINER FOR ANY NOTED ABOVE? Yes  
IF SO, LIST HOURS:**

Parenting Coordination 25  
Court System Intervention to High Conflict Divorcing Couples 5  
Collaborative Process 6

**F.  
MODELS AND PROCEDURES USED AS A MEDIATOR:**

**MODEL(S) OF MEDIATION USED PRIMARILY:**  
FACILITATIVE

**TYPE(S) OF MEDIATION SESSION USED (NOTE ALL YOU USE, THEN FOR EACH CATEGORY, LIST YOUR LEVEL OF EXPERIENCE: LOW, MEDIUM, HIGH):**

<b>EXPERIENCE</b>	
<b>HIGH</b>	<b>IN-PERSON ONLY</b>
<b>LOW</b>	<b>WITH SOME PARTICIPATION BY CONFERENCE CALL</b>
<b>LOW</b>	<b>MEDIATION BY CONFERENCE CALL</b>
<b>NONE</b>	<b>ONLINE DISPUTE RESOLUTION (MEDIATION WITH VIDEO COMPONENT)</b>