

ELDERCARE MEDIATOR QUESTIONNAIRE

A. BASIC INFORMATION:

LOCATION(S):

"I WILL MEDIATE IN THE FOLLOWING LOCATION(S)":

LIST AT LEAST ONE STATE, AND UP TO 2 ADDITIONAL STATES OR METROPOLITAN AREAS OUTSIDE OF THE FIRST STATE LISTED (MAXIMUM 3).

California

YOUR NAME: Dana Curtis
BUSINESS NAME: Dana Curtis Mediation
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LANGUAGES SPOKEN FLUENTLY:

FEES PER HOUR & OTHER FEES (EG. TRAVEL):

\$350, non-litigated matters

\$495, litigated matters

Actual travel expenses

DO YOU HAVE MEDIATOR MALPRACTICE INSURANCE? No

B. BACKGROUND:

OVERVIEW OF BACKGROUND

(PRIMARY PROFESSION, ETC. MAXIMUM 50 WORDS):

Full-time mediator for 17 years. Out of law school, a law clerk at the California Supreme Court and a civil and employment litigator in San Francisco. Designed and taught hundreds of mediation programs for various groups in the United States and internationally, including for ten years at Stanford Law School.

GENERAL MEDIATION EXPERIENCE (MAX 30 WORDS):

Mediated thousands of disputes in all subject matter, including with elders and their families: health and life care; elder abuse; conservatorships; probate. Recognized by LA Daily Journal as a top 50 California neutral.

NUMBER OF MEDIATED DISPUTES (ANY KIND--MINIMUM 5 TO BE LISTED):

over 300

NUMBER OF MEDIATED DISPUTES INVOLVING HIGH-CONFLICT FAMILY MEDIATION:

over 300

ELDERCARE MEDIATION EXPERIENCE: NUMBER OF EM DISPUTES MEDIATED:

5 or More

NUMBER OF YEARS YOU HAVE MEDIATED: 17 years

GERIATRIC EXPERIENCE (MAX 30 WORDS):

OTHER

(EG. PERSONAL EXPERIENCE WITH FAMILY DECISIONMAKING REGARDING PARENTS, ETC. MAX 30 WORDS):

I had primary responsibility for the care of my aging grandparents, including working with them concerning decisions regarding their health care and living situation, so I understand first-hand the emotional and practical challenges - and privilege - this stage of life presents us. Unfortunately, my parents died before they needed such care.

C.

EDUCATION, ASSOCIATIONS, AND LICENSES/MEDIATOR REGISTRIES:

EDUCATIONAL DEGREE(S), MAJOR(S), & INSTITUTION(S):

BA, English, University of Montana
MA, English, University of Idaho
JD, Law, Santa Clara University

PROFESSIONAL ASSOCIATIONS: MEDIATION

(IF ASSOCIATION FOR CONFLICT RESOLUTION (ACR), INCLUDE WHETHER PRACTITIONER MEMBER), GERIATRIC, THERAPIST, LEGAL, ETC. (MAX 30 WORDS):

Mediation Society (San Francisco, CA)
Association of Dispute Resolution of Northern California
California Dispute Resolution Council
Co-Chair, Bar Association of San Francisco (formerly)
State Bar of California ADR Subcommittee (formerly)

MEDIATOR REGISTRIES/CERTIFICATION/LICENSES

(NOTE IF YOU RECEIVED ANY DISCIPLINARY ACTIONS) (MAX 30 WORDS):

Member, court panels: US District Court, Northern District of California; Courts of Appeal, First and Second Districts (also train panelists)

D.

TYPES OF ELDERCARE MEDIATION DISPUTES THAT YOU WILL MEDIATE:

CHECK ALL THAT APPLY & CHECK TYPES OF EM DISPUTES THAT YOU HAVE ALREADY MEDIATED:

WILL	HAVE
Car Keys, Driving, Transportation	Quality of Life
Emergency Decisions	Housing
Planning Ahead for End of Life Decisions	Caregiving
	Financial Decisions
	Working through Family Fights
	Geriatric Assessment
	Wills, Trusts, Estates
	Division or Sale of Farms, Businesses, Property
	Powers of Attorney, Avoiding Guardianship
	Health Care Decisions
Resident Injury, level of care, Wrongful Death	
Other (List):	
None Listed	None Listed

**E.
MEDIATION TRAINING:**

**TRAINING IN BASIC MEDIATION (MINIMUM 40 HOURS OF GENERAL MEDIATION TRAINING):
NOTE TYPE (FAMILY, CIVIL, COMMUNITY MEDIATION OR OTHER, TITLE(S), TOTAL NUMBER OF HOURS, TRAINERS)
(MAX 30 WORDS):**

Taken hundreds of hours of mediation training in family, civil, community training, including Harvard Program on Negotiation (40); Center for Mediation in Law (300+); CDR Associates (40). I have taught thousands of hours of mediation trainings for organizations, including businesses, law schools and courts.

**TRAINING RECEIVED IN ELDERCARE MEDIATION:
NOTE TITLES, TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):**

I have not taken eldercare mediation training, but have addressed elder mediation in my trainings. Founding member of Early Elder/Dependent Adult Mediation Pilot

Program Los Angeles Working Group responsible for establishing training standards.

TRAINING IN DOMESTIC VIOLENCE: NOTE TITLE(S), TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):

**SUMMARY OF OTHER ADVANCED MEDIATION TRAINING:
NOTE TITLE(S), TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):**

Taken hundreds of hours advanced mediation training, including Roffers Communication empathy training (200+); Mediation in Law, conflict, power imbalances (80+). Taught numerous advanced trainings, including skills for joint session (12); Advanced Appellate Mediation (12).

**WERE YOU A TRAINER FOR ANY NOTED ABOVE? Yes
IF SO, LIST HOURS:**

I began teaching mediation in 1988 at Santa Clara Law School and taught mediation for 10 years at Stanford Law School. I have designed and taught mediation training in scores of contexts, in the US and abroad. I imagine I have taught over 1,000 hours.

F. MODELS AND PROCEDURES USED AS A MEDIATOR:

MODEL(S) OF MEDIATION USED PRIMARILY:

FACILITATIVE

TYPE(S) OF MEDIATION SESSION USED (NOTE ALL YOU USE, THEN FOR EACH CATEGORY, LIST YOUR LEVEL OF EXPERIENCE: LOW, MEDIUM, HIGH):

EXPERIENCE	
HIGH	IN-PERSON ONLY
HIGH	IN-PERSON WITH SOME PARTICIPATION BY CONFERENCE CALL
HIGH	MEDIATION BY CONFERENCE CALL
LOW	ONLINE DISPUTE RESOLUTION (MEDIATION WITH VIDEO COMPONENT)