

ELDERCARE MEDIATOR QUESTIONNAIRE

A. BASIC INFORMATION:

LOCATION(S):

"I WILL MEDIATE IN THE FOLLOWING LOCATION(S)":

LIST AT LEAST ONE STATE, AND UP TO 2 ADDITIONAL STATES OR METROPOLITAN AREAS OUTSIDE OF THE FIRST STATE LISTED (MAXIMUM 3).

Florida, Georgia, North Carolina, South Carolina

YOUR NAME: David Levy

BUSINESS NAME: David Levy JD CCE

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Suite 4

Coconut Creek, Florida 33073

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LANGUAGES SPOKEN FLUENTLY:

English

FEES PER HOUR & OTHER FEES (EG. TRAVEL):

Dade, Broward or Palm Beach County \$ 175 per
hours

Rest of State \$200 per hour plus travel expenses

Out of State \$ 2000 per day + travel expenses.

DO YOU HAVE MEDIATOR MALPRACTICE INSURANCE? No

B. BACKGROUND:

OVERVIEW OF BACKGROUND

(PRIMARY PROFESSION, ETC. MAXIMUM 50 WORDS):

Juris Doctor with 20 years of Family Caregiver consulting expertise. Certified Caregiver Educator/Trainer. Certified in Gerontology. Doctoral Candidate Gerontology(PhD - 2008/9). Academic researcher in family caregiving, eldercare and family dynamics. Private family caregiver consulting practice.

GENERAL MEDIATION EXPERIENCE (MAX 30 WORDS):

20 years of private family mediation in family caregiving and eldercare. Developed and ran the family mediation services for a major long term care insurance company. Extensive training for MSW and LCSW practitioners in non-clinical family caregiving mediation.

NUMBER OF MEDIATED DISPUTES (ANY KIND--MINIMUM 5 TO BE LISTED):

over 300

NUMBER OF MEDIATED DISPUTES INVOLVING HIGH-CONFLICT FAMILY MEDIATION:

over 300

ELDERCARE MEDIATION EXPERIENCE: NUMBER OF EM DISPUTES MEDIATED:

5 or More

NUMBER OF YEARS YOU HAVE MEDIATED: 20

GERIATRIC EXPERIENCE (MAX 30 WORDS):

Strong practical and academic focus in geriatric care management. Helped design the first masters program in geriatric care management. PhD candidate Gerontology. 20 years of practical experience in non-clinical caregiving for families impacted with eldercare issues.

OTHER

(EG. PERSONAL EXPERIENCE WITH FAMILY DECISIONMAKING REGARDING PARENTS, ETC. MAX 30 WORDS):

A decade of hands-on experience with caregiver support groups both disease specific (Alzheimer's and Parkinson's) and practical. Caregiver for mother and father and other family members.

**C.
EDUCATION, ASSOCIATIONS, AND LICENSES/MEDIATOR
REGISTRIES:**

EDUCATIONAL DEGREE(S), MAJOR(S), & INSTITUTION(S):

Certification Caregiver Educator/Trainer, Am Association for Caregiver Education 1997
Certification Gerontology, Lynn University 1992
JD Brooklyn Law School 1968
BA Constituonal Law, Wilkes University 1965

**PROFESSIONAL ASSOCIATIONS: MEDIATION
(IF ASSOCIATION FOR CONFLICT RESOLUTION (ACR), INCLUDE WHETHER
PRACTITIONER MEMBER), GERIATRIC, THERAPIST, LEGAL, ETC. (MAX 30
WORDS):**

Am Society on Aging; American Aging Association's, American Association for
Caregiver Education

**MEDIATOR REGISTRIES/CERTIFICATION/LICENSES
(NOTE IF YOU RECEIVED ANY DISCIPLINARY ACTIONS) (MAX 30 WORDS):**

Certification Circuit Civil State of Florida
Certification County Court State of Florida
Certification Family Mediation (May 2007)

**D.
TYPES OF ELDERCARE MEDIATION DISPUTES THAT YOU
WILL MEDIATE:**

**CHECK ALL THAT APPLY & CHECK TYPES OF EM DISPUTES THAT YOU
HAVE ALREADY MEDIATED:**

WILL	HAVE
Quality of Life	Quality of Life
Housing	Housing
Car Keys, Driving, Transportation	Car Keys, Driving, Transportation
Caregiving	Caregiving
Working through Family Fights	Working through Family Fights
Geriatric Assessment	Geriatric Assessment
Powers of Attorney, Avoiding Guardianship	Powers of Attorney, Avoiding Guardianship
Health Care Decisions	Health Care Decisions

Planning Ahead for End of Life Decisions

Emergency Decisions

Resident Injury, level of care, Wrongful Death

Planning Ahead for End of Life Decisions

Resident Injury, level of care, Wrongful Death

Other (List):

Any aspect of family caregiving and eldercare and the impact of these issues on families. The field is constantly evolving and not everything fits into defined categories. For example, the emerging field of family caregiver ethical standards (which are unwritten, but are critical elements in many family disputes) is a subject matter expertise few offer.

Family Caregiver ethical standards

E.

MEDIATION TRAINING:

TRAINING IN BASIC MEDIATION

(MINIMUM 40 HOURS OF GENERAL MEDIATION TRAINING):

NOTE TYPE (FAMILY, CIVIL, COMMUNITY MEDIATION OR OTHER, TITLE(S), TOTAL NUMBER OF HOURS, TRAINERS)

(MAX 30 WORDS):

**Circuit Civil Mediation Training
Family Mediation (May 2007)**

TRAINING RECEIVED IN ELDERCARE MEDIATION:

NOTE TITLES, TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):

See Below (1)

TRAINING IN DOMESTIC VIOLENCE: NOTE TITLE(S), TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):

None

SUMMARY OF OTHER ADVANCED MEDIATION TRAINING:

NOTE TITLE(S), TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):

See Below (2)

WERE YOU A TRAINER FOR ANY NOTED ABOVE? No

IF SO, LIST HOURS:

(1) and (2) Yes but not for court certified programs

F.
MODELS AND PROCEDURES USED AS A MEDIATOR:

MODEL(S) OF MEDIATION USED PRIMARILY:

FACILITATIVE

TYPE(S) OF MEDIATION SESSION USED (NOTE ALL YOU USE, THEN FOR EACH CATEGORY, LIST YOUR LEVEL OF EXPERIENCE: LOW, MEDIUM, HIGH):

EXPERIENCE	
HIGH	IN-PERSON ONLY
HIGH	IN-PERSON WITH SOME PARTICIPATION BY CONFERENCE CALL
MEDIUM	MEDIATION BY CONFERENCE CALL
LOW	ONLINE DISPUTE RESOLUTION (MEDIATION WITH VIDEO COMPONENT)