

ELDERCARE MEDIATOR QUESTIONNAIRE

A. BASIC INFORMATION:

LOCATION(S):

**"I WILL MEDIATE IN THE FOLLOWING LOCATION(S)":
LIST AT LEAST ONE STATE, AND UP TO 2 ADDITIONAL STATES OR
METROPOLITAN AREAS OUTSIDE OF THE FIRST STATE LISTED.**

Indiana, Wisconsin

YOUR NAME: Mary J. Hoeller

BUSINESS NAME: Mary J. Hoeller, R.N., J.D.

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Indianapolis, IN 46204

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LANGUAGES SPOKEN FLUENTLY:

English, Little Spanish

FEES PER HOUR & OTHER FEES (EG. TRAVEL):

\$225 (1/2 for traveling)

DO YOU HAVE MEDIATOR MALPRACTICE INSURANCE? No

B. BACKGROUND:

OVERVIEW OF BACKGROUND

(PRIMARY PROFESSION, ETC. MAXIMUM 50 WORDS):

I am a nurse attorney and serve as the guardian ad litem in the Marion County Probate Court with hand-on experience serving the elderly and disabled in matters of finances, care and custody.

GENERAL MEDIATION EXPERIENCE (MAX 30 WORDS):

I have mediated civil, domestic and elder disputes, including parties from other states. I train Elder Care mediation on a regular schedule through the National Association of Social Workers, Indiana chapter.

NUMBER OF MEDIATED DISPUTES (ANY KIND--MINIMUM 5 TO BE LISTED):

25+

NUMBER OF MEDIATED DISPUTES INVOLVING HIGH-CONFLICT FAMILY MEDIATION:

10+

ELDERCARE MEDIATION EXPERIENCE: NUMBER OF EM DISPUTES MEDIATED:

More than 5

NUMBER OF YEARS YOU HAVE MEDIATED: 5 years

GERIATRIC EXPERIENCE (MAX 30 WORDS):

As a registered nurse, I have worked in nursing homes. I am a trained Elder Attorney and have prepared Estate Plans, probated Wills and completed Medicaid applications. I have been involved in numerous geriatric assessments and have worked with families to understand the implications of a dementia diagnosis.

OTHER

(EG. PERSONAL EXPERIENCE WITH FAMILY DECISIONMAKING REGARDING PARENTS, ETC. MAX 30 WORDS):

I work with disabled adults as they plan for financial stability, visitation by parents and family, and for their care and custody.

C.

EDUCATION, ASSOCIATIONS, AND LICENSES/MEDIATOR REGISTRIES:

EDUCATIONAL DEGREE(S), MAJOR(S), & INSTITUTION(S):

Registered nurse since 1974; B.A. in Psychology from the University of Hartford, Hartford, CT, 1979; J.D. from the University of Pittsburgh School of Law, 1982

PROFESSIONAL ASSOCIATIONS: MEDIATION (IF ASSOCIATION FOR CONFLICT RESOLUTION (ACR), INCLUDE WHETHER PRACTITIONER MEMBER), GERIATRIC, THERAPIST, LEGAL, ETC. (MAX 30 WORDS):

Past President of the Indiana Association of Mediators.
Member of the Executive Committee of the Indiana Association of Mediators
Secretary of the National Academy of Elder Lawyers Indiana Chapter
Member of the Elder Section of the Indiana State Bar Association
Indiana State Bar Association
Indianapolis State Bar Association

**MEDIATOR REGISTRIES/CERTIFICATION/LICENSES
(NOTE IF YOU RECEIVED ANY DISCIPLINARY ACTIONS) (MAX 30 WORDS):**

Registered Mediator in Indiana 40 Hrs. Domestic Relations Mediation Training

**D.
TYPES OF ELDERCARE MEDIATION DISPUTES THAT YOU WILL MEDIATE:**

CHECK ALL THAT APPLY & CHECK TYPES OF EM DISPUTES THAT YOU HAVE ALREADY MEDIATED:	
WILL	HAVE
Quality of Life	Quality of Life
Housing	Housing
Car Keys, Driving & Transportation (limitations on driving, testing, transportation to medical appointments, friends, social events & church)	Car Keys, Driving & Transportation (limitations on driving, testing, transportation to medical appointments, friends, social events & church)
Caregiving (division of duties, relief for caregivers, level of care needed, planning vacations for parents & caregivers)	Caregiving (division of duties, relief for caregivers, level of care needed, planning vacations for parents & caregivers)
Financial Decisions	Financial Decisions
Working through Family Fights (improving sibling relationships, learning communication skills, & working as a team)	Working through Family Fights (improving sibling relationships, learning communication skills, & working as a team)
Wills, Trusts, Estates	Wills, Trusts, Estates
Division or Sale of Farms, Businesses, Property	
Powers of Attorney, Avoiding Guardianship	Powers of Attorney, Avoiding Guardianship
Health Care Decisions	Health Care Decisions
Emergency Decisions	Emergency Decisions

Planning Ahead for End of Life Decisions (funeral planning & Advanced Directives (Living Wills/Life Prolongation, organ donation preference, appointment of health care representatives)

Resident Injury; level of care, Wrongful Death

Resident Injury; level of care, Wrongful Death

Other (List):

WILL_MEDIATED_OTHER:

HAVE_MEDIATED_OTHER:

E. MEDIATION TRAINING:

**TRAINING IN BASIC MEDIATION
(MINIMUM 40 HOURS OF GENERAL MEDIATION TRAINING):
NOTE TYPE (FAMILY, CIVIL, COMMUNITY MEDIATION OR OTHER, TITLE(S),
TOTAL NUMBER OF HOURS, TRAINERS)
(MAX 30 WORDS):**

I have had 40 hours of training in domestic relations mediation with a cross-over course to civil mediation.

**TRAINING RECEIVED IN ELDERCARE MEDIATION:
NOTE TITLES, TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):**

I have had 8 hours of training with Janet Mitchell.

**TRAINING IN DOMESTIC VIOLENCE: NOTE TITLE(S), TOTAL NUMBER OF
HOURS & TRAINERS (MAX 30 WORDS):**

**SUMMARY OF OTHER ADVANCED MEDIATION TRAINING:
NOTE TITLE(S), TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):**

**WERE YOU A TRAINER FOR ANY NOTED ABOVE?
IF SO, LIST HOURS:**

I regularly participate as a coach in domestic relations mediation and elder mediation training.

F.

MODELS AND PROCEDURES USED AS A MEDIATOR:

MODEL(S) OF MEDIATION USED PRIMARILY:

FACILITATIVE TRANSFORMATIVE DIRECTIVE

TYPE(S) OF MEDIATION SESSION USED (NOTE ALL YOU USE, THEN FOR EACH CATEGORY, LIST YOUR LEVEL OF EXPERIENCE: LOW, MEDIUM, HIGH):

EXPERIENCE	
HIGH	IN-PERSON ONLY
MEDIUM	IN-PERSON WITH SOME PARTICIPATION BY CONFERENCE CALL
MEDIUM	MEDIATION BY CONFERENCE CALL
NONE	ONLINE DISPUTE RESOLUTION (MEDIATION WITH VIDEO COMPONENT)