

ELDERCARE MEDIATOR QUESTIONNAIRE

A. BASIC INFORMATION:

LOCATION(S):

"I WILL MEDIATE IN THE FOLLOWING LOCATION(S)":

LIST AT LEAST ONE STATE, AND UP TO 2 ADDITIONAL STATES OR METROPOLITAN AREAS OUTSIDE OF THE FIRST STATE LISTED (MAXIMUM 3).

Kansas City Metropolitan area- including Kansas and Missouri, Chicago area, West Palm Beach/Boca Raton/Del Ray Beach, Florida

YOUR NAME: NAOMI A KAUFFMAN
BUSINESS NAME: ATTORNEY AT LAW
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LANGUAGES SPOKEN FLUENTLY:

English

FEES PER HOUR & OTHER FEES (EG. TRAVEL):

\$200 per hour plus travel expenses

DO YOU HAVE MEDIATOR MALPRACTICE INSURANCE? Yes

B. BACKGROUND:

OVERVIEW OF BACKGROUND

(PRIMARY PROFESSION, ETC. MAXIMUM 50 WORDS):

Practicing attorney since 1977; licensed in California, Kansas and Missouri; trained mediator since 1989; law practice includes family law, probate and estate planning, mediation; formerly adjunct professor at the University of Missouri/Kansas City School of Law

GENERAL MEDIATION EXPERIENCE (MAX 30 WORDS):

Trained through the American Bar Association Family Mediation Institute in 1989; court-approved mediator for the Jackson County, Missouri Circuit Court; Chairman, Alternative Dispute Resolution Section of the Kansas City Metropolitan Bar Association in 1999; trainer in core mediation training at Johnson County Community College; 100 hours of advanced training in mediation

NUMBER OF MEDIATED DISPUTES (ANY KIND--MINIMUM 5 TO BE LISTED):

over 300

NUMBER OF MEDIATED DISPUTES INVOLVING HIGH-CONFLICT FAMILY MEDIATION:

100-300

ELDERCARE MEDIATION EXPERIENCE: NUMBER OF EM DISPUTES MEDIATED:

Less than 5

NUMBER OF YEARS YOU HAVE MEDIATED: 17

GERIATRIC EXPERIENCE (MAX 30 WORDS):

My practice has always included probate and estate planning. In that context, I have had occasion to work with elderly individuals with regard to estate planning, nursing home care decisions, medicaid planning, as well as social security and disability issues

OTHER

(EG. PERSONAL EXPERIENCE WITH FAMILY DECISIONMAKING REGARDING PARENTS, ETC. MAX 30 WORDS):

Both my parents are deceased. In each case, I was the child that handled all estate matters for each parent and was involved in retirement care planning, funeral and burial planning as well as will preparation and filing of final income tax returns as well as estate tax returns.

C.

EDUCATION, ASSOCIATIONS, AND LICENSES/MEDIATOR REGISTRIES:

EDUCATIONAL DEGREE(S), MAJOR(S), & INSTITUTION(S):

Bachelor of Arts Degree. Major: English/Education; Minor: Political Science from the University of Michigan at Ann Arbor.

Juris Doctorate Degree from Whittier College School of Law in 1977.

PROFESSIONAL ASSOCIATIONS: MEDIATION (IF ASSOCIATION FOR CONFLICT RESOLUTION (ACR), INCLUDE WHETHER PRACTITIONER MEMBER), GERIATRIC, THERAPIST, LEGAL, ETC. (MAX 30 WORDS):

ACR Practitioner Member; AFCC Member since 1992; Association of Missouri Mediators; Legal

MEDIATOR REGISTRIES/CERTIFICATION/LICENSES (NOTE IF YOU RECEIVED ANY DISCIPLINARY ACTIONS) (MAX 30 WORDS):

Association of Missouri Mediators; Court-Approved Mediator by the Jackson County, Missouri Circuit Court; State of Kansas Approved and Registered Mediator

D.

TYPES OF ELDERCARE MEDIATION DISPUTES THAT YOU WILL MEDIATE:

CHECK ALL THAT APPLY & CHECK TYPES OF EM DISPUTES THAT YOU HAVE ALREADY MEDIATED:

| WILL | HAVE |
|---|---|
| Quality of Life | Housing |
| Housing | Car Keys, Driving, Transportation |
| Car Keys, Driving, Transportation | Financial Decisions |
| Caregiving | Wills, Trusts, Estates |
| Financial Decisions | Division or Sale of Farms, Businesses, Property |
| Working through Family Fights | Powers of Attorney, Avoiding Guardianship |
| Geriatric Assessment | Health Care Decisions |
| Wills, Trusts, Estates | Emergency Decisions |
| Division or Sale of Farms, Businesses, Property | |

**Powers of Attorney, Avoiding
Guardianship**

Health Care Decisions

Emergency Decisions

Planning Ahead for End of Life Decisions

**Resident Injury, level of care, Wrongful
Death**

Other (List):

None Listed

None Listed

E. MEDIATION TRAINING:

TRAINING IN BASIC MEDIATION

(MINIMUM 40 HOURS OF GENERAL MEDIATION TRAINING):

**NOTE TYPE (FAMILY, CIVIL, COMMUNITY MEDIATION OR OTHER, TITLE(S),
TOTAL NUMBER OF HOURS, TRAINERS)**

(MAX 30 WORDS):

**Family Mediaton Institute - American Bar Association, 40 hours, 7/89
Early Dispute Resolution Training; U.S. District Court for the Western District of
Missouri Pilot Project, 1991, 16 hours; Mediation of Business and Family Disputes, 1991;
Robert Benjamin, 40 hours**

TRAINING RECEIVED IN ELDERCARE MEDIATION:

NOTE TITLES, TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):

**Attended 2 Workshops at 2006 ACR Meeting in Falmouth, Mass.
Trainers; Janet Mitchell and Sherrod Deputy**

**TRAINING IN DOMESTIC VIOLENCE: NOTE TITLE(S), TOTAL NUMBER OF
HOURS & TRAINERS (MAX 30 WORDS):**

**Domestic Violence Training included in basic Family Mediation Institute training in 7/89
and in Mediation of Business and Family Disputes with Robert Benjamin, 1991; Attended
many workshops at AFCC meetings addressing domestic violence issues in mediation for
a total of at least 20 hours**

SUMMARY OF OTHER ADVANCED MEDIATION TRAINING:

NOTE TITLE(S), TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):

For many years, I have attended pre-conference institutes focused on advanced mediation training at AFCC Conferences; Total Number of Hours: 80 hours; 8 hours per conference over a 10-year period; also attended NITA Training Conference that included a full-day of advanced mediation training in September, 2006

**WERE YOU A TRAINER FOR ANY NOTED ABOVE? No
IF SO, LIST HOURS:**

**F.
MODELS AND PROCEDURES USED AS A MEDIATOR:**

MODEL(S) OF MEDIATION USED PRIMARILY:

FACILITATIVE

TYPE(S) OF MEDIATION SESSION USED (NOTE ALL YOU USE, THEN FOR EACH CATEGORY, LIST YOUR LEVEL OF EXPERIENCE: LOW, MEDIUM, HIGH):

| EXPERIENCE | |
|-------------------|---|
| HIGH | IN-PERSON ONLY |
| MEDIUM | IN-PERSON WITH SOME PARTICIPATION BY CONFERENCE CALL |
| LOW | MEDIATION BY CONFERENCE CALL |
| NONE | ONLINE DISPUTE RESOLUTION (MEDIATION WITH VIDEO COMPONENT) |