

ELDERCARE MEDIATOR QUESTIONNAIRE

A. BASIC INFORMATION:

LOCATION(S):

"I WILL MEDIATE IN THE FOLLOWING LOCATION(S)":

LIST AT LEAST ONE STATE, AND UP TO 2 ADDITIONAL STATES OR METROPOLITAN AREAS OUTSIDE OF THE FIRST STATE LISTED (MAXIMUM 3).

Oregon

YOUR NAME: Patricia A. Vallerand
BUSINESS NAME: Oregon Mediation & Dispute Services
ADDRESS: PO Box 50814
Eugene, OR 97405
PHONES: 541-343-9052
FAX: 541-343-2716
EMAIL: pat@ormediate.com
WEBSITE: www.ormediate.com

LANGUAGES SPOKEN FLUENTLY:

English

FEES PER HOUR & OTHER FEES (EG. TRAVEL):

\$125 per hour

DO YOU HAVE MEDIATOR MALPRACTICE INSURANCE? Yes

B. BACKGROUND:

OVERVIEW OF BACKGROUND

(PRIMARY PROFESSION, ETC. MAXIMUM 50 WORDS):

Pat Vallerand brings an extensive and varied background to her work, having engaged in the private practice of law for 17 years with an emphasis on trial work involving family, custody, juvenile, probate, employment, civil rights and consumer cases. She has served as a part time Pro Tempore Judge with the Lane County Circuit courts. She currently serves as an Arbitrator for the Lane County Circuit Courts and a Mediator and Impartial Hearings Officer for the State of Oregon Department of Human Resources, Vocational Rehabilitation Division. She also is licensed to perform weddings and commitment ceremonies in Oregon. She is a member of the Oregon State Bar and Lane County Bar Alternative Dispute Resolution sections and the Oregon Mediation Association.

GENERAL MEDIATION EXPERIENCE (MAX 30 WORDS):

Pat Vallerand began her mediation and arbitration work while still engaged in the private practice of law. She left law practice in 1996, obtained additional extensive conflict resolution training and has limited her work exclusively to this area since 1998. She has handled a large number of private cases, and has served as a volunteer for Lane County Small Claims Court and Community Mediation Services since 1999, including serving on CMS's Board of Directors.

NUMBER OF MEDIATED DISPUTES (ANY KIND--MINIMUM 5 TO BE LISTED):

over 300

NUMBER OF MEDIATED DISPUTES INVOLVING HIGH-CONFLICT FAMILY MEDIATION:

100-300

ELDERCARE MEDIATION EXPERIENCE: NUMBER OF EM DISPUTES MEDIATED:

5 or More

NUMBER OF YEARS YOU HAVE MEDIATED: 8+

GERIATRIC EXPERIENCE (MAX 30 WORDS):

Pat Vallerand is 55 years old and has taken a number of courses in eldercare and aging issues. She also has training and experience as a social worker and worked with elder clients in long term care prior to returning to law school for further education

OTHER

(EG. PERSONAL EXPERIENCE WITH FAMILY DECISIONMAKING REGARDING PARENTS, ETC. MAX 30 WORDS):

Pat Vallerand worked closely with her two brothers in making long term care, medical and financial decisions for number of years for their aging mother who passed away in 2000. She has also worked closely with friends in similar situations. Pat is sought out for advice in these areas due to her legal and mediation training and experience

**C.
EDUCATION, ASSOCIATIONS, AND LICENSES/MEDIATOR
REGISTRIES:**

EDUCATIONAL DEGREE(S), MAJOR(S), & INSTITUTION(S):

BA in Community Service and Public Affairs, University of Oregon. Doctor of Jurisprudence, University of Oregon

PROFESSIONAL ASSOCIATIONS: MEDIATION

(IF ASSOCIATION FOR CONFLICT RESOLUTION (ACR), INCLUDE WHETHER PRACTITIONER MEMBER), GERIATRIC, THERAPIST, LEGAL, ETC. (MAX 30 WORDS):

Member Practitioner of Oregon Mediation Association. Member of Oregon State Bar and Lane County Bar Associations. Member of the Alternative Dispute Resolution Section of both Bar Associations.

MEDIATOR REGISTRIES/CERTIFICATION/LICENSES

(NOTE IF YOU RECEIVED ANY DISCIPLINARY ACTIONS) (MAX 30 WORDS):

Listed as member/practitioner of Oregon Mediation Association and also on Mediate.com. Listed on mediator resource list for State of Oregon, Oregon Department of Vocational Rehabilitation and Oregon Department of Transportation

D.

TYPES OF ELDERCARE MEDIATION DISPUTES THAT YOU WILL MEDIATE:

CHECK ALL THAT APPLY & CHECK TYPES OF EM DISPUTES THAT YOU HAVE ALREADY MEDIATED:

WILL	HAVE
Quality of Life	Housing
Housing	Caregiving
Car Keys, Driving, Transportation	Financial Decisions
Caregiving	Wills, Trusts, Estates
Financial Decisions	Division or Sale of Farms, Businesses, Property
Working through Family Fights	
Wills, Trusts, Estates	
Division or Sale of Farms, Businesses, Property	
Powers of Attorney, Avoiding Guardianship	

Health Care Decisions

Planning Ahead for End of Life Decisions

Resident Injury, level of care, Wrongful Death

Other (List):

None Listed

None Listed

**E.
MEDIATION TRAINING:**

TRAINING IN BASIC MEDIATION

(MINIMUM 40 HOURS OF GENERAL MEDIATION TRAINING):

**NOTE TYPE (FAMILY, CIVIL, COMMUNITY MEDIATION OR OTHER, TITLE(S),
TOTAL NUMBER OF HOURS, TRAINERS)**

(MAX 30 WORDS):

**Basic Mediation Training: April, 1999 (Bridgewater--32 hours); June and July 1999,
April 2002 (Community Mediation Services 22 hours).**

TRAINING RECEIVED IN ELDERCARE MEDIATION:

NOTE TITLES, TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):

**Elder Mediation: A Tool for Creating Peaceful Outcomes--3 hours--Judith Chambliss
and Pat Medford, Oregon Mediation Association Training, November 2005**

**TRAINING IN DOMESTIC VIOLENCE: NOTE TITLE(S), TOTAL NUMBER OF
HOURS & TRAINERS (MAX 30 WORDS):**

**I currently serve as the part time Director of the Domestic Violence Clinic of Lane
County Legal Aid and Advocacy Center, training and supervising attorneys and 3rd year
law students in representing parties in abuse hearings. I have worked as a consultant with
that organization from 2000 to the present. Most recent training in DV: 2002 Mediator
Institute on Domestic Violence, Oregon Judicial Department, May 2002 (7.5 hours) and
General DV Training, University of Oregon Law School, Spetember 2006 (6hours).**

SUMMARY OF OTHER ADVANCED MEDIATION TRAINING:

NOTE TITLE(S), TOTAL NUMBER OF HOURS & TRAINERS (MAX 30 WORDS):

**Oregon Mediation Association and Alternative DisputerResolution Section of Oregon
State Bar and Lane County Bar Continuing Education Training 40+ hours since 1999.**

WERE YOU A TRAINER FOR ANY NOTED ABOVE? No

IF SO, LIST HOURS:

F.
MODELS AND PROCEDURES USED AS A MEDIATOR:

MODEL(S) OF MEDIATION USED PRIMARILY:

FACILITATIVE TRANSFORMATIVE
--

TYPE(S) OF MEDIATION SESSION USED (NOTE ALL YOU USE, THEN FOR EACH CATEGORY, LIST YOUR LEVEL OF EXPERIENCE: LOW, MEDIUM, HIGH):

EXPERIENCE	
HIGH	IN-PERSON ONLY
MEDIUM	IN-PERSON WITH SOME PARTICIPATION BY CONFERENCE CALL
MEDIUM	MEDIATION BY CONFERENCE CALL
NONE	ONLINE DISPUTE RESOLUTION (MEDIATION WITH VIDEO COMPONENT)